



D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

To,
The Board of Directors
HILLTONE SOFTWARE & GASES LIMITED
B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No : L72200GJ1993PLC020620
Authorized Capital : Rs.5,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s HILLTONE SOFTWARE & GASES LIMITED having its registered office at B/4, K.B. Complex, Dairy Road, Mehsana-384 002 for Issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI).To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended 30th September, 2016 the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

- | | | |
|------------------------------|---|---|
| 1. For quarter ended | : | 30 th September, 2016 |
| 2. ISIN Number | : | INE168C01013 |
| 3. Face Value | : | Rs.10/- |
| 4. Name of the Company, | : | HILLTONE SOFTWARE & GASES LIMITED |
| 5. Registered Office Address | : | B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002. |
| 6. Correspondence Address | : | B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002. |
| 7. Telephone Nos. | : | +91 2764-286380 |
| Fax No. | : | +91 2762 - 240055 |



Conti...2

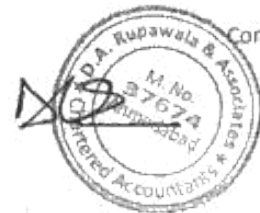
[2]

8. E-mail Address : hllitonegases@yahoo.com
9. Names of the Stock Exchanges where the Company's securities are listed :
 1. The Ahmedabad Stock Exchange Ltd
 2. Calcutta Stock Exchange
 3. Delhi Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	40,00,300	100.00
11. Listed Capital (by stock exchanges)	40,00,300	100.00
Admitted Capital (by depositories)	40,00,300	100.00
12. CDSL	11,700	0.29
13. NSDL	63,950	1.60
14. Physical	32,24,650	98.11
15. Total	40,00,300	100.00
16. Difference if any	Nil	

17. The details of changes in share capital during the quarter ended 30th September, 2016 are as per below:
 (Number of Shares)

Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
	Increase				
1.	Right Issue				
2.	Bonus Issue				
3.	Preferential Issue	No	No	No	No
4.	Initial Public Offer				



Conti...3

[3]

5. Re-issue of forfeiture shares
6. Employee stock option exercised
7. Amalgamation scheme of arrangement
8. Conversion of loans/debenture
9. Any other (to specify)

Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
---------	-------------	------------------	--------------------------	------------------	------------------

Decrease

10. Buy-back
11. Capital Reduction
12. Forfeiture
13. Amalgamation scheme of arrangement
14. Any other (to specify)

Net decrease NIL

18. The Register of Members is updated : YES
19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NIL
21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons For delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 days	-	-	-	-	-
Pending for more than 21 days	-	-	-	-	-

22. Name of the Compliance Officer :
Telephone No.
Fax No.

Mr. HITAL MAHENDRA SHAH
+91 2762 - 255282
+91 2762 - 240055



[4]

- 23. Name & Address of the Auditor : M/s BPA & Company,
Chartered Accountant
Ahmedabad.

- 24. Name & Address of the Common Agency : NIL

- 25. Name & Address of Company Secretary
Consultant : Mr. D.A. Rupawala, Consulting
705, Mahakant, Opp. V.S. Hospital,
Ellisbridge, Ahmedabad – 380 006
Telephone No : +91 79 – 2657 9201

- 26. Any other details that the Company
Secretary may like to provide (e.g. BIFR
Co delisting from SE, Company changed
its name etc.) : Trading of the Company's Shares are suspended.

Date: 15/11/2016
Place: Ahmedabad

For D. A. RUPAWALA & ASSOCIATES
Chartered Accountants

D.A. Rupawala
(D.A. Rupawala)
Proprietor
Mem.No.37674

